

## Private Investment Pools & Structured Products

POOL/TRUST NAME	Private Investment Pools			Structured Products
	Real Assets	Real Assets	Diversified Equities	Real Assets
	Starlight Private Global Infrastructure Pool	Starlight Private Global Real Estate Pool	Starlight Global Private Equity Pool	Starlight Private Global Real Assets Trust
<b>Investment Objective</b>	To achieve long-term capital appreciation and regular current income by investing globally in private infrastructure and infrastructure-related investments and in publicly-traded companies with direct or indirect exposure to infrastructure.	To achieve long-term capital appreciation and regular current income by investing globally in private real estate investments and in public real estate investment trusts (REITs) and equity securities of corporations participating in the residential and commercial real estate sector.	To achieve long-term capital appreciation by investing in a diversified global portfolio of private equity investments and publicly traded global equity securities.	To provide unit holders with stable cash distributions and long-term capital appreciation through exposure to institutional quality real assets in the global real estate and global infrastructure sectors.
<b>Investment Highlights</b>	<ul style="list-style-type: none"> <li>Attractive long-term capital appreciation potential with a 5% target yield per annum.</li> <li>Uncorrelated returns with the potential for less volatility from a global portfolio of private infrastructure investments.</li> <li>Access to a concentrated portfolio of 25 to 45 actively managed listed global infrastructure securities that have shown relatively low correlations to traditional equities.</li> <li>Active management with an active share greater than 80%<sup>1</sup>.</li> <li>Access to institutional private infrastructure investments that retail investors typically would not have access to with the potential to provide long term returns.</li> </ul>	<ul style="list-style-type: none"> <li>Attractive long-term capital appreciation potential with a 5% target yield per annum.</li> <li>Uncorrelated returns with the potential for less volatility from a global portfolio of private real estate investments</li> <li>Access to a concentrated portfolio of 25 to 45 actively managed listed global real estate securities that have shown relatively low correlations to traditional equities.</li> <li>Active management with an active share greater than 80%<sup>1</sup>.</li> <li>Access to institutional private real estate investments that retail investors typically would not have access to with the potential to provide long term returns.</li> </ul>	<ul style="list-style-type: none"> <li>Attractive long-term capital appreciation potential.</li> <li>Uncorrelated returns with the potential for less volatility from a global portfolio of private equity investments.</li> <li>Access to a concentrated portfolio of 25 to 45 actively managed listed global equity securities.</li> <li>Active management with an active share greater than 80%<sup>1</sup>.</li> <li>Access to institutional private equity investments that retail investors typically would not have access to with the potential to provide long term returns.</li> </ul>	<ul style="list-style-type: none"> <li>Attractive long-term capital appreciation potential with a 5% target yield per annum.</li> <li>Uncorrelated returns with the potential for less volatility from a global portfolio of public and private real estate and infrastructure investments.</li> <li>Access to a concentrated portfolio of 40 to 60 actively managed global real estate and infrastructure securities that have shown relatively low correlations to traditional equities.</li> <li>Active management with an active share greater than 80%<sup>1</sup>.</li> <li>Access to institutional private real estate and infrastructure investments that retail investors typically would not have access to with the potential to provide long term returns.</li> </ul>
<b>Offering Documentation</b>	Offering Memorandum Subscription Agreement	Offering Memorandum Subscription Agreement	Offering Memorandum Subscription Agreement	Offering Memorandum Subscription Agreement
<b>Purchase Options</b>	Available on Fundserv  Series F – SLC1202 Series A – SLC1102  Available in \$USD  Series F – SLC1802 Series A – SLC1702	Available on Fundserv  Series F – SLC1201 Series A – SLC1101  Available in \$USD  Series F – SLC1801 Series A – SLC1701	Available on Fundserv  Series F – SLC1204 Series A – SLC1104	Available on Fundserv  Series F – SLC1203 Series A – SLC1103
<b>Purchases</b>	Monthly	Monthly	Monthly	Monthly
<b>Redemptions</b>	Quarterly with 30 days notice Up to 5% of average quarterly NAV  3% early redemption fee if redeemed in the first 12 months	Quarterly with 30 days notice Up to 5% of average quarterly NAV  3% early redemption fee if redeemed in the first 12 months	Quarterly with 60 days notice Up to 5% of average semi-annual NAV  5% early redemption fee if redeemed in the first 12 months	Quarterly with 30 days notice Up to 5% of average quarterly NAV  3% early redemption fee if redeemed in the first 12 months

POOL/TRUST NAME	Private Investment Pools			Structured Products
	Real Assets	Real Assets	Diversified Equities	Real Assets
	Starlight Private Global Infrastructure Pool	Starlight Private Global Real Estate Pool	Starlight Global Private Equity Pool	Starlight Private Global Real Assets Trust
<b>Investment Minimums</b>	Accredited investors - \$5,000 Non Accredited investors - \$150,000	Accredited investors - \$5,000 Non Accredited investors - \$150,000	Accredited investors - \$5,000 Non Accredited investors - \$150,000	Accredited investors - \$5,000 Non Accredited investors - \$150,000
<b>Risk Rating*</b>	Medium	Low/Medium	Medium	Medium
<b>Private Exposure</b>	Up to 80%	Up to 80%	Up to 80%	Up to 80%
<b>Geographic Mandate</b>	Global	Global	Global	Global
<b>Currency Hedging</b>	Active	Active	Active	Active
<b>Leverage</b>	Up to 50% of public portfolio	Up to 50% of public portfolio	Up to 50% of public portfolio	Up to 50% of public portfolio
<b>Management Fee</b>	Series A - 2.25% Series F - 1.25%	Series A - 2.25% Series F - 1.25%	Series A - 2.25% Series F - 1.25%	Series A - 2.25% Series F - 1.25%
<b>Advisor Compensation</b>	Series A - 1%	Series A - 1%	Series A - 1%	Series A - 1%
<b>Pricing</b>	Monthly	Monthly	Monthly	Monthly
<b>Distributions</b>	Fixed Quarterly	Fixed Quarterly	N/A	Fixed Quarterly
<b>T/FT Series</b>	NO	NO	NO	NO

Speak to our Sales Team for more information.

Managed by an investment team with over 90 years of experience managing over \$5 billion in real estate, infrastructure and diversified equity mandates.

\*Where this is a new fund, the risk rating is only an estimate by Starlight Capital. Generally, we determine the risk rating for each fund in accordance with a standardized risk classification methodology in NI 81-102 that is based on the fund's historical volatility as measured by the 10-year standard deviation of the returns of the fund. Standard deviation is a common statistic used to measure the volatility and risk of an investment. Funds with higher standard deviations are generally classified as being more risky. Just as historical performance may not be indicative of future returns, a fund's historical volatility may not be indicative of its future volatility. You should be aware that other types of risk, both measurable and non-measurable, also exist.

<sup>1</sup>Active share measures the percentage a portfolio's holdings that are different from those in its benchmark. Active share shows how the manager is actively exploiting opportunities that are not reflected in the index. The benchmark used for analysis for the Starlight Global Infrastructure Fund and the Starlight Private Global Infrastructure Pool is the S&P Global Infrastructure Index (CAD) and for the Starlight Global Real Estate Fund and the Starlight Private Global Real Estate Pool is the FTSE EPRA/NAREIT Developed Total Return Index (CAD). The benchmarks used for the Starlight Global Private Equity Pool is a 70/30 blend of S&P/TSX Composite Index (CAD) and the S&P 500 Index (CAD). The benchmarks used for the Starlight Private Global Real Assets Trust is a 50/50 blend of the S&P Global Infrastructure Index and the FTSE EPRA NAREIT DEVELOPED Total Return Index.

Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Investment funds are not guaranteed, their values change frequently, and past performance may not be repeated. Please read the prospectus or other applicable offering document before investing. Investors should consult with their advisors prior to investing.

The information contained herein is not an offer to sell nor a solicitation to buy any security. Such an offer can only be made by prospectus or other applicable offering document.

There are ongoing fees and expenses associated with owning units of an investment fund. An investment fund must prepare disclosure documents that contain key information about the fund. You can find more detailed information about the fund in these documents.

Starlight mutual funds, exchange traded funds, offering memorandum funds and closed-end funds are managed by Starlight Investments Capital LP ("Starlight Capital"), a wholly-owned subsidiary of Starlight Investments.

Starlight, Starlight Investments, Starlight Capital and all other related Starlight logos are trademarks of Starlight Group Property Holdings Inc.